



Universita
Bocconi

IGIER
Innocenzo Gasparini Institute
for Economic Research



THE LONDON SCHOOL
OF ECONOMICS AND
POLITICAL SCIENCE

COGNITIVE FOUNDATIONS OF FINANCE CONFERENCE (CFFC)

IGIER CONFERENCE

4–5 JUNE 2026

Bocconi University
Leonardo Del Vecchio
Building
Room N01
Piazza Sraffa 13
Milano

ORGANIZERS
Constantin Charles
LSE
Katrin Gödker
Bocconi University
Cameron Peng
LSE

REGISTRATION REQUIRED

Fill in the
[REGISTRATION FORM](#)
to participate

FOR INFORMATION
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4 JUNE 2026

1:00 – 1:10 pm
Opening Remarks

1:15 – 2:00 pm
**Expectations Formation with Fat-Tailed
Processes: Evidence and Theory**

Presenter
Tim de Silva Stanford
Discussant
Eben Lazarus UC Berkeley

2:00 – 2:45 pm
Economic Representations

Presenter
Suproteem Sarkar Chicago Booth
Discussant
Thomas Graeber University of Zurich

2:45 – 3:15 pm
Break

3:15 – 4:00 pm
Tradeoffs and Comparison Complexity

Presenter
Jeffrey Yang UC Santa Barbara
Discussant
Chad Kendall University of Miami

4:00 – 4:45 pm
Correlation Neglect in Asset Prices

Presenter
Hongye Guo University of Hong Kong
Discussant
Sam Hartzmark Boston College

5:00 – 6:00 pm
Early Ideas Session

8:30 pm – end
Dinner

5 JUNE 2026

9:30 – 10:00 am
Coffee

10:00 – 10:45 am
**Memory and Beliefs in Financial Markets:
A Machine Learning Approach**

Presenter
Zhongtian Chen University of Wisconsin-
Madison
Discussant
Emil Siritwardane Harvard Business School

10:45 – 11:30 am
**Credit Market Experiences and
Macroeconomic Expectations: Evidence
and Theory**

Presenter
Josefina Cenoz Bocconi University
Discussant
Peter Maxted UC Berkeley

11:30 am – 12:00 pm
Break

12:00 – 12:45 pm
**Beyond Groceries: Forecasting Confidence
and the Gender Gap in Inflation
Expectations**

Presenter
Lovisa Reiche BI Norwegian Business School
Discussant
Rawley Heimer Arizona State University

12:45 pm – 2:00 pm
Lunch

2:00 pm – 3:00 pm
Keynote
Alex Imas Chicago Booth

3:00 pm – 3:15 pm
Awards

3:15 pm – 3:30 pm
Closing words